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中国普天

成都普天電纜股份有限公司

CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED*

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1202)

**ANNOUNCEMENT
APPOINTMENT OF PROFESSIONAL ADVISER
AND
COMPLIANCE ADVISER**

Reference is made to the press release (the “**Press Release**”) published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 5 July 2018, in relation to, among other things, (i) the censure of Chengdu PUTIAN Telecommunications Cable Company Limited (the “**Company**”) for its breaches of the then Rules 14A.35, 14A.37 to 14A.40, 14A.46 to 14A.48 (in effect before 1 July 2014), and the current Rules 14A.35 and 14A.36 (equivalent to the then Rules 14A.47 and 14A.48 respectively) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”); and (ii) the censures or criticism of a number of current and former directors of the Company for failing to use their best endeavours to procure the Company’s Listing Rules compliance, breaching their obligations under the declarations and undertakings with regard to Directors given to the Stock Exchange. Terms used in this announcement shall have the same meanings as defined in the Press Release unless the context requires otherwise.

Pursuant to the Press Release, the Listing Committee of the Stock Exchange directed the Company to (i) retain an independent professional adviser satisfactory to the Listing Committee and/or the Listing Department of the Stock Exchange (the “**Department**”) to conduct a thorough review of and make recommendations to improve the Company’s internal controls to ensure compliance with the Listing Rules (the “**Internal Review**”); and (ii) appoint an independent compliance adviser (as defined under Rule 3A.01 of the Listing Rules) satisfactory to the Department on an ongoing basis for consultation on the Listing Rules compliance for two years.

The Company has appointed Gram Capital Limited (“**Gram Capital**”), being a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) to be its (i)

professional adviser for the Internal Review (the “**Professional Adviser**”); and (ii) compliance adviser (the “**Compliance Adviser**”) for a term of two years with effect from 13 July 2018 to 12 July 2020 (the “**CA Engagement Period**”).

Being the Professional Adviser, Gram Capital shall conduct the Internal Review and provide the Department with a written report containing Gram Capital’s recommendations (the “**First Report**”) within two months from the date of the Press Release; and further report on the Company’s full implementation of Gram Capital’s recommendations within a further period of two months after the issue of the First Report.

Being the Compliance Adviser, Gram Capital will be accountable to the Company’s audit committee during the CA Engagement Period. The Company has undertaken to consult and if necessary, seek advice from Gram Capital on a timely basis in the circumstances set out under Rule 3A.23 of the Listing Rules.

The appointment of Gram Capital as the Compliance Adviser in accordance with Chapter 3A of the Listing Rules was approved by the Stock Exchange.

By Order of the Board
Chengdu PUTIAN Telecommunications Cable Company Limited*
Zhang Xiaocheng
Chairman

Chengdu, the PRC, 13 July 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Zhang Xiaocheng (Chairman), Mr. Wang Micheng (Vice Chairman), Mr. Han Shu, Ms. Xu Liying, Ms. Liu Yun and Mr. Fan Xu

Independent non-executive Directors:

Ms. Mao Yaping, Mr. Xiao Xiaozhou and Mr. Lin Zulun

** For identification purposes only*